

INTERNATIONAL ASSOCIATION OF FINANCIAL EXECUTIVES INSTITUTES

THE PREMIER GLOBAL SOCIETY OF FINANCIAL EXECUTIVES



www.iafei.org

# **IAFEI Strategy and Core Benefits**

Joining IAFEI will provide you . . .

A wider understanding of financial practices throughout the world and furtherance of international compatibility and evolution

Promotion of ethical and best practices of financial management throughout the world

## Networking opportunities

Opportunities for international participation and institutional sponsorship through speakership engagements at key events for CFOs around the world



### **IAFEI Member Institute**



## WHO CAN JOIN IAFEI?

#### **Members**

A national institute largely composed of financial and control executives of leading business concerns that have common interests in financial management, financial reporting, governance, and observing best practices in sustaining business enterprises amidst the ever changing business landscape.

Membership in such national institutes should be open to executives performing the policy setting functions of a financial executive in a company of sufficient size.

In a country where there is no national institute, groups of financial and control executives as previously described may apply for membership with IAFEI thru the Area President.

If application is accepted, the members of the accepted member are entitled to participate in IAFEI's activities and may nominate its President who will be a member of the Board of Directors.

### **IAFEI ACTIVITIES**















### **IAFEI World Congress**

MANILA, PHILIPPINES

is an annual event organized by a host member institute where financial executives from all over the world convene to participate in discussions of topics and exchange ideas relating to the CFOs concerns in the current global situation.

### **Regional Conference IAFEI**

is an annual event organized to promote sharing of local and international experiences, skills, knowledge and information among CFOs.

### **Quarterly and Special Issues**

The electronic professional journal of IAFEI released quarterly.

Articles include contributions from member institutes, partners, Technical Working
Committees and other financial sources.

Offered to all member institutes and their members for free.







### **Technical Committee**

IAFEI has one (1) Technical Committee with five (5) Working Groups, namely:

- 1. Governance
- 2. Digitalization Economy
- 3. Financial Reporting
- 4. Ethics and Sustainable Development
- 5. International Tax Policy

# INTERNATIONAL ASSOCIATION OF FINANCIAL EXECUTIVES INSTITUTE (IAFEI)

A worldwide professional association of national financial executives institutes established in 1969.

A private non-profit and non-political association organized under the Swiss Civil Code and legally and domiciled in Switzerland.

Its founding members include financial executives institutes of Argentina, Australia, Belgium, France, Germany, Italy, Mexico, Peru, Philippines, Spain, United Kingdom of Great Britain and the combined Institutes of USA and Canada.

Collectively, the institutional members of IAFEI represent more than 20,000 finance executives thus making it the global premier society of finance executives.

IAFEI aims at providing more possibilities:

Developing a "global" thinking among the constituencies of member institutes;

Partnering/linking with reputable professional and global institutions like Standards & Poors, Accenture, the CFE Tax Advisers Europe, and the International Federation of Accountants

Providing a global networking platform for the members of the member institutes and its chosen partners/linkages

Interfacing with international institutions and organization



#### IAFEI MODEL CODE OF PROFESSIONAL CONDUCT

An objective of the IAFEI is "to promote ethical consideration in the practice of financial management throughout the world." The model code provides principles which member institutes are encouraged to advocate in establishing or modifying their own educational materials. The codes' premise is to promote global harmony and well being through responsibility and

Understanding. Achieving such harmony requires judgement about the proper balance between conflicting goals such as efficiency and social fairness.

For additional information, access the IAFEI website at http://www.iafei.org

### 2022 OFFICERS OF THE IAFEI EXECUTIVE COMMITTEE









### **ADVISORY COUNCIL**

### CONCHITA MANARAT

**Chairperson of the Advisory Council** IAFEI Chairperson 2005-2006 (FINEX-Philippines)

### FAUSTO COSI

#### Member

IAFEI Chairman 2016-2018 (ANDAF-Italy)

### HIROSHI YAGUCHI

Member

IAFEI Chairman 2011-2012 (JACFO-Japan)

### **GABRIELE FONTANESI**

### Member

IAFEI Chairman 1996-1997 (ANDAF-Italy)

### ROBERTO ROVERA

Vice Chairman of the Advisory Council IAFEI Chairman 2003-2004 (ANDAF-Italy)

#### LUIS ORTIZ-HIDALGO

#### Member

IAFEI Chairman 2013-2015 (IMEF-Mexico)

#### **HELMUT SCHNABEL**

#### Member

IAFEI Chairman 2007-2008 (GEFIU-German)

### PETER HSII

Member

IAFEI Chairman 1994-1995 (FEI-Chinese Taiwan)

#### **EDUARDO FRANCISCO**

**Tsutomo Mannari** 

Area President, ASIA

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#### Member

IAFEI Chairman 2019-2020 (FINEX-Philippines)

### AREA PRESIDENTS and SECRETARIAT

### Gabriel España

### Area President, AMERICAS

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#### **IAFEI Secretariat**

### **FINEX Office**

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